

Information Memorandum

Schroder International Selection Fund Securitised Credit (the “Sub-Fund”)

Singapore Selling Restriction

The offer or invitation of the shares (the “**Shares**”) of the Sub-Fund, a sub-fund of Schroder International Selection Fund (the “**Company**”) which is the subject of this Information Memorandum, does not relate to a collective investment scheme which is authorised under Section 286 of the Securities and Futures Act 2001 of Singapore, as amended or modified (the “**SFA**”) or recognised under Section 287 of the SFA. The Sub-Fund is not authorised or recognised by the Monetary Authority of Singapore (the “**MAS**”) and the Shares are not allowed to be offered to the retail public. This Information Memorandum and any other document or material issued in connection with the offer or sale of Shares is not a prospectus as defined in the SFA and accordingly, statutory liability under the SFA in relation to the content of prospectuses does not apply, and you should consider carefully whether the investment is suitable for you.

This Information Memorandum has not been registered as a prospectus with the MAS. Accordingly, this Information Memorandum and any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of Shares may not be circulated or distributed, nor may Shares be offered or sold, or be made the subject of an invitation for subscription or purchase, whether directly or indirectly, to persons in Singapore other than:

- (i) to an institutional investor (as defined in the SFA) under Section 304 of the SFA;
- (ii) to a relevant person (as defined in Section 305(5) of the SFA) pursuant to Section 305(1), or any person pursuant to Section 305(2), and in accordance with the conditions specified in Section 305 of the SFA, and where applicable, the conditions specified in Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018; or
- (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where Shares are subscribed or purchased under Section 305 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

securities (as defined in Section 2(1) of the SFA) of that corporation or the beneficiaries’ rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the Shares pursuant to an offer made under Section 305 of the SFA except:

- (1) to an institutional investor or to a relevant person, or to any person arising from an offer referred to in Section 275(1A) or Section 305A(3)(c)(ii) of the SFA;
- (2) where no consideration is or will be given for the transfer;
- (3) where the transfer is by operation of law; or
- (4) as specified in Section 305A(5) of the SFA.

The Shares are capital markets products other than prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Specified Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

Important Information

1. The Sub-Fund is regulated by the Commission de Surveillance du Secteur Financier (“**CSSF**”) under the Luxembourg law relating to undertakings for collective investment dated 17 December 2010, as may be amended from time to time. The contact details of the CSSF are as follows:

Address: 283, route d’Arlon

L-1150 Luxembourg

Telephone No.: (352) 26 25 1 - 1

Facsimile No.: (352) 26 25 1 – 2601

2. The Company is incorporated in the Grand Duchy of Luxembourg and the business address of the Company is at 5 rue Höhenhof, 1736 Senningerberg, Grand Duchy of Luxembourg.
3. Schroder Investment Management (Europe) S.A., being the manager of the Sub-Fund, is incorporated in Luxembourg and regulated by the CSSF.
4. J.P. Morgan SE, Luxembourg Branch, being the depositary of the Sub-Fund, is registered in Luxembourg and subject to the supervision of the European Central Bank (ECB), the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) and Deutsche Bundesbank, the German Central Bank as well as local supervision by the CSSF. The contact details of the CSSF are as set out above. The contact details of the European Central Bank, the German Federal Financial Supervisory Authority and the Deutsche Bundesbank are as follows:

European Central Bank

Address: Sonnemannstraße 20 (Main Building), 60314 Frankfurt am Main, Germany

Telephone No.: +49 69 1344 0 (Switchboard)

German Federal Financial Supervisory Authority

Address: Marie-Curie-Straße 24-28, 60439 Frankfurt am Main, Germany

Telephone No.: +49 228 4108 0

Facsimile No.: +49 228 4108 1550

Deutsche Bundesbank

Address: Wilhelm-Epstein-Straße 14, 60431 Frankfurt am Main, Germany

Telephone No.: +49 69 9566 3512

5. Investors in Singapore should note that if they wish to obtain the accounts of the Sub-Fund, they should contact Schroder Investment Management (Singapore) Ltd, at +65 6534 4288 to obtain such accounts.

Investors in Singapore should refer to the Sub-Fund's fact sheet attached to this Information Memorandum for information on the past performance of the Sub-Fund.

6. The Sub-Fund's policy is not to enter into any side letters with investors that may create conflicts of interest.
7. Investors in Singapore should note that marketing materials appended to this Information Memorandum via URLs are not advertisements or marketing of the Sub-Fund, and such marketing materials form part of and should be read with this Information Memorandum of the Sub-Fund which has been submitted to the MAS pursuant to paragraph 1(1)(b) of the Sixth Schedule of the Securities and Futures (Offers of Investments) (Collective Investment Schemes) Regulations 2005.

Investors should note that the other sub-funds of the Company referred to in this Information Memorandum (if any) other than the Sub-Fund, are not available to investors in Singapore under this Information Memorandum and references to such other sub-funds in this Information Memorandum (if any) are not and should not be construed as an offer of shares of such other sub-funds in Singapore.

Schroder International Selection Fund Prospectus Link

[Schroder International Selection Fund Prospectus](#)

Marketing Materials link

[Schroder International Selection Fund Securitised Credit](#)

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